

Business Loan Application



Name _____ Account number _____

1. Company information

Legal name of company _____ d/b/a or trade name (if different) _____

Street Address _____
Street City State ZIP

Mailing Address (if different from above) _____
Street City State ZIP

Primary contact _____ Title _____

Business phone _____ Federal tax ID number _____

Type of organization:

- Sole proprietorship Corporation Limited liability company
- General partnership S-Corporation Limited liability partnership
- Limited partnership Non-profit organization Other: _____

Type of business or industry:

- Manufacturing Wholesale
- Retail Service
- Other: _____

Date established _____ Number of employees _____

Description of business _____

2. Ownership & management information

Name	Social Security number	Title	% ownership	Number of years in this line of business	Monthly housing payment
			%		\$
			%		\$
			%		\$
			%		\$
			%		\$

3. Business accounts

Name of financial institution	Account type	Balance
		\$
		\$
		\$
		\$

4. Outstanding business loans (include those with Everence)

Lender	Loan type	Current balance	Monthly payment	Secured by
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	
Totals		\$	\$	

5. Credit request information

How much would you like to borrow, and what are repayment term you would like? \$ _____ Term _____

How are you using these funds? _____

What is your collateral, and what is its estimated value? _____

6. Financial information

Please provide Everence with an accountant or management-prepared financial report. If not available, fill out the information below. Also attach your latest business tax return.

Assets	Amount (\$)	Liabilities	Amount (\$)
Cash in Everence (include all accounts)		Notes payable	
Cash in other financial institutions (include all accounts)		Secured	
Readily marketable inventory		Unsecured	
Non-readily marketable materials			
Accounts receivable		Accounts payable (including credit cards)	
Notes receivable		Taxes payable	
Residential real estate		Mortgage debt	
Real estate investments		Other liabilities (list):	
Property and equipment			
Other assets (list):			
Total assets	\$	Total liabilities	\$
		Net worth	\$

7. Real estate loan requests only

If your loan will be secured by real estate, please provide the following information:

Property type: retail office industrial warehouse multi-family residential other: _____

Do you currently own this property? yes no Percent occupied by business: _____ %

Property titled or to be titled in the name(s) of: _____

Address of property: _____

Year constructed: _____ Square feet: _____ Number of units: _____

8. Declarations

Has your business or have any principals of the business been involved in a bankruptcy or insolvency proceeding? yes no
Is your business or any principals of the business currently involved in pending judgments, claims, or lawsuits? yes no
Is your business or any principals of the business a co-maker, co-signor, or guarantor on any other loan? yes no
Does your business have any tax or employee payments which are delinquent? yes no

If you answered "yes" to any of the questions above, please provide a written explanation with this application.

9. Certification and signature

The undersigned certifies that all the statements in this business application and on each of the documents submitted with the application are true and complete. The undersigned authorizes Everence to check my credit history and to make necessary inquiries regarding the information provided. I understand that it is a federal crime to willfully and deliberately provide incomplete information on loan applications made to a federal credit union insured by NCUA.

Authorized signature (must be an officer of the company)

Printed name

Title

Date

Everence Federal Credit Union

2160 Lincoln Highway E., Ste. 20 Toll-free: (800) 451-5719
Lancaster, PA 17602-1150 F: (717) 735-8331
infocu@everence.com
www.everence.com

For staff use