

Friends Retirement Plan

A valuable way for Friends pastors and meeting staff to save for the future

Does your church or meeting have a staff retirement plan?

Pastors and staff who are looking to save for retirement can consider *Friends Retirement Plan*, available to all Friends meetings and churches. This retirement plan is designed especially for pastors and church staff.



Established in 1969, it offers:

- **Values-based investments:** Find socially responsible fund choices that screen companies, advocate for corporate change and invest in communities.
- **Affordable costs:** Benefit from lower administrative costs and lower cost investment options by participating with other Friends meetings, churches and nonprofits in a common plan.
- **Housing allowance:** Pastors may be able to claim the housing allowance on income distributed from the plan during retirement.
- **Easy-to-use investments:** Explore pre-designed investment portfolios customized to your life stage or goals, which require little adjustment over time.
- **Sharing in community:** Join a community of pastors, church staff and employees of nonprofits who share plan costs together.

Next step

Take the first step by contacting Everence or visiting the plan online.

Colin Saxton

Stewardship Consultant

Everence Financial

colin.saxton@everence.com

503-550-1599

everence.com/Friends-Retirement-Plan

Social Security was not designed to provide all of your retirement income. Take advantage of this opportunity to set aside additional money for your future retirement!

About the plan

Friends United Meeting is the FRP trustee and plan sponsor, offering the plan broadly to meetings, churches and organizations associated with all Friends communities in the U.S. Plan partner Everence®, founded by the Mennonite Church, is a full-service financial organization serving faith communities.

Friends Retirement Plan