



403(b) Retirement Plan

A valuable way for Brethren pastors and church staff to save for the future

Does your church have a staff retirement plan?

Pastors and staff who are looking to save for retirement can consider *The Brethren Church 403(b) Retirement Plan*, available to all congregations and organizations. This retirement plan is designed especially for pastors and church staff.



Established in 1951 and updated in 2017, it offers:

- **Values-based investments:** Find socially responsible fund choices that screen companies, advocate for corporate change and invest in communities.
- **Affordable costs:** Benefit from lower administrative costs and lower cost investment options by participating with other congregations in a common plan.
- **Housing allowance:** Pastors may be able to claim the housing allowance on income distributed from the plan during retirement.
- **Easy-to-use investments:** Explore pre-designed investment portfolios customized to your life stage or goals, which require little adjustment over time.
- **Sharing in community:** Join a community of pastors, church staff, and employees who share plan costs together.

Next step

To learn more, contact Ronald W. Waters, president of the board of the Retirement Fund Inc., at ron@brethrenchurch.org or 419-289-1708, or visit www.brethrenchurch.org/brethren-retirement-fund.

Social Security was not designed to provide all of your retirement income. Take advantage of this opportunity to set aside additional money for your future retirement!

About the plan

The Retirement Fund Inc., is the plan sponsor, offering the plan broadly to churches and organizations of The Brethren Church. Plan partner Everence® is a full-service financial organization serving faith communities and is not affiliated with The Retirement Fund, Inc. or The Brethren Church.

The Brethren Church
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