

Account to Account Transfer Authorization



1. Everence Federal Credit Union member information

Primary name on your account _____ Member number _____

Daytime phone _____ Email _____

2. Other financial institution information

Businesses must provide a voided check or bank statement from this financial institution.

Name of financial institution _____

Name(s) on account _____

Account number _____

Type of account: Savings Checking

9-digit routing number/ABA number _____

Transfer description (to appear on transfers – example: PNC checking): _____

3. Signature

By completing and submitting this form, I hereby acknowledge and agree to the following:

1. I am authorized on both accounts listed above.
2. I authorize Everence Federal Credit Union to process transfers I initiate from/to the above-listed accounts.
3. These transactions shall comply with applicable provisions of U.S. law.
4. I have provided accurate and correct account information to effect a transfer.
5. I am responsible for ensuring that the funds in the account to be debited are available and sufficient to cover the transfer.
6. The credit union is not responsible for any fees/penalties assessed by either institution, including fees for returned or unpaid items, any interest charged or loss of dividend resulting from inaccurate account information or unavailable/insufficient funds in the account scheduled for debiting.
7. Transfers may take up to three business days and cannot be cancelled or reversed once initiated.
8. The transfer limits are:
 - Daily outgoing: \$2,500
 - Daily incoming: \$5,000
 - Monthly outgoing: \$7,500
 - Monthly incoming: \$15,000

Signature of authorized account signer
(Must be authorized on both accounts)

Date

Return to:

Everence Federal Credit Union

Fax _____

Everence Federal Credit Union

2160 Lincoln Highway E., Ste. 20
Lancaster, PA 17602-1150
everence.com/banking

Toll-free: 800-451-5719
F: 717-735-8331
infocu@everence.com

For Credit Union use only

Date received _____

Date entered _____

By _____