

# Snapshot of our organizational client relationships

Services used	Number of clients	Financial and participant information
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Employee benefits

684

\$782

million in retirement plans

8,288

health plan participants

Investment and gift management

466

\$803

million in managed assets and gifts

Small business banking

1,670

\$60

million in deposits

\$40

million in business loans

\$58

million in church and nonprofit loans

Dec. 31, 2020



Everence®