

Snapshot of our organizational client relationships

Services used	Number of clients	Financial and participant information
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Employee benefits

643

\$687 million in retirement plans

8,851 health plan participants

Investment and gift management

473

\$708 million in managed assets and gifts

Small business banking

1,513

\$46 million in deposits

\$31 million in business loans

\$54 million in church and nonprofit loans

Dec. 31, 2019



Everence®