

Coverdell Education Savings Account Transfer Request



A fund family of Everence

- Please send the completed form and, if applicable, your check made payable to Praxis Mutual Funds to:

(800) 977-2947

Regular mail

Praxis Mutual Funds
c/o U.S. Bancorp Fund Services LLC
P.O. Box 701
Milwaukee, WI 53201-0701

Overnight mail

Praxis Mutual Funds
c/o U.S. Bancorp Fund Services LLC
615 E. Michigan St., 3rd Floor
Milwaukee, WI 53202-5207

- Praxis will forward these instructions to your present trustee/custodian.

- **Please attach a copy of your last account statement.**

1. Account registration

Responsible individual

Name _____

First middle last

Address _____

Street

City State ZIP code

Social Security number _____

Birth date _____

Telephone *daytime* _____

evening _____

Designated child

Name _____

First middle last

Address _____

Street

City State ZIP code

Social Security number _____

Birth date _____

2. Present custodian

Custodian/trustee _____

Address _____

Street

City State ZIP code

Contact name _____

Telephone number (required) _____

Account or policy number _____

3. Investment selection

- I am opening a new account and have attached a new application.
- I have an existing Coverdell Education Savings Account. Invest the proceeds as follows:

Fund selection	Percentage	Existing Account No.
Genesis Portfolios		
Conservative (3171)	_____ %	_____
Balanced (3172)	_____ %	_____
Growth (3173)	_____ %	_____
Money Market Account (3156)	_____ %	_____
Impact Bond Fund (3157)	_____ %	_____
Value Index Fund (3160)	_____ %	_____
Growth Index Fund (3162)	_____ %	_____
Small Cap Index Fund (3161) (formerly named Small Cap Fund)	_____ %	_____
International Index Fund (3163)	_____ %	_____
Total	100 %	

4. Authorization for transfer

To resigning trustee/custodian or plan administrator: I have established a Coverdell Education Savings Account with Praxis Mutual Funds. Please liquidate or transfer assets in my account with you, as indicated below. I would appreciate your prompt attention to this request.

- Liquidate all or part (\$_____) of the account indicated in Section 2 and transfer the proceeds, in cash, to Praxis Mutual Funds immediately or at maturity.

5. Signature and certification

I certify that I have established a Coverdell Education Savings Account with Praxis Mutual Funds, of which Everence Trust Company is the Custodian. I agree to contact my present Custodian from whom I am transferring to determine if specific documentation or a signature guarantee is required. I understand that I am responsible for determining my eligibility for all transfers or direct rollovers. I agree to hold the Custodian harmless against any and all situations arising from an ineligible transfer or direct rollover. I acknowledge that the Custodian or its agent cannot provide legal advice and I agree to consult with my own tax professional for advice.

I authorize U.S. Bancorp Fund Services LLC, to act on my behalf in contacting the current custodian or plan administrator to facilitate the transfer of assets.

X _____
Signature of responsible individual Date

Medallion signature guarantee* Date

*A signature guarantee may be obtained from any eligible guarantor institution, as defined by the Securities and Exchange Commission. These institutions include banks, saving associations, credit unions and brokerage firms. The words "signature guaranteed" must be stamped or typed near your signature. The guarantee must appear with the printed name, title and signature of an officer and the name of the guarantor institution. Please note that a Notary Public Seal or Stamp is not acceptable.

6. Acceptance: Completed by Praxis

Everence Trust Company agrees to accept the assets described above and credit them to the Praxis Mutual Fund Coverdell Education Savings Account that has been established. Everence Trust Company accepts its appointment as successor custodian for the above account.


Authorized signature – Everence Trust Company Date