

Praxis Genesis Portfolios Transfer Form



A fund family of Everence

Note: You must complete one transfer form for **each** type of account. For example, if you have an IRA, and you and your spouse have another joint account, you should complete two transfer forms. Additional forms are available on praxismutualfunds.com.

For assistance in completing this form, please call (800) 977-2947.

Personal information

Shareholder name _____ Joint shareholder name _____

Shareholder address _____
Street city state ZIP code

Telephone number (day) _____ (evening) _____

Social Security number _____ Account number(s) _____

Please transfer the following amounts to the Genesis portfolio I have identified below:

Option 1

I want to move all of my accounts to the following Praxis Genesis Portfolio:

- Conservative Portfolio
- Balanced Portfolio
- Growth Portfolio

Option 2

I want to transfer my existing accounts to the Praxis Genesis Portfolios as follows:

Existing Fund	Account Number	Dollar Amount/Percentage	Praxis Genesis Portfolio
Impact Bond Fund	_____	_____	<input type="checkbox"/> Conservative Portfolio <input type="checkbox"/> Balanced Portfolio <input type="checkbox"/> Growth Portfolio
International Index Fund	_____	_____	<input type="checkbox"/> Conservative Portfolio <input type="checkbox"/> Balanced Portfolio <input type="checkbox"/> Growth Portfolio
Value Index Fund	_____	_____	<input type="checkbox"/> Conservative Portfolio <input type="checkbox"/> Balanced Portfolio <input type="checkbox"/> Growth Portfolio
Growth Index Fund	_____	_____	<input type="checkbox"/> Conservative Portfolio <input type="checkbox"/> Balanced Portfolio <input type="checkbox"/> Growth Portfolio
Small Cap Index Fund (formerly named Small Cap Fund)	_____	_____	<input type="checkbox"/> Conservative Portfolio <input type="checkbox"/> Balanced Portfolio <input type="checkbox"/> Growth Portfolio

Unless you instruct us differently, we will transfer all beneficiary designations and automatic investment and systematic withdrawal instructions from your existing account(s) to your new Genesis Portfolio.

I hereby authorize the transfer of my/our account(s) to the Praxis Genesis Portfolio as noted above. I understand that the transfer(s) will occur immediately. I also understand that if I have a nonretirement account, transferring my current account(s) to a Genesis Portfolio will cause a taxable event, and it may be advisable to consult with a tax professional.

Signature of primary account owner

Date

Signature of joint account owner
(if joint account, all parties must sign)

Date

Note: If you want to transfer an account and change the name that the account is registered under, please call (800) 977-2947 for assistance. (Example: You are the custodian for your minor child. Your child has become an adult, and you want to remove your name from the account at the time of transfer to a Genesis Portfolio.)

Return your completed form(s) to:

Regular mail

Praxis Mutual Funds
c/o U.S. Bancorp Fund Services LLC
P.O. Box 701
Milwaukee, WI 53201-0701

Overnight mail

Praxis Mutual Funds
c/o U.S. Bancorp Fund Services LLC
615 E. Michigan St., 3rd Floor
Milwaukee, WI 53202-5207

See prospectus for information on account minimums and annual account fees.

You should consider the fund's investment objectives, risks and charges and expenses carefully before you invest. The fund's prospectus contains this and other information. Call (800) 977-2947 or visit praxismutualfunds.com for a prospectus, which you should read carefully before you invest. Praxis Mutual Funds are advised by Everence Capital Management and distributed through FINRA member Foreside Financial Services LLC. Investment products offered are not FDIC insured, may lose value, and have no bank guarantee.